

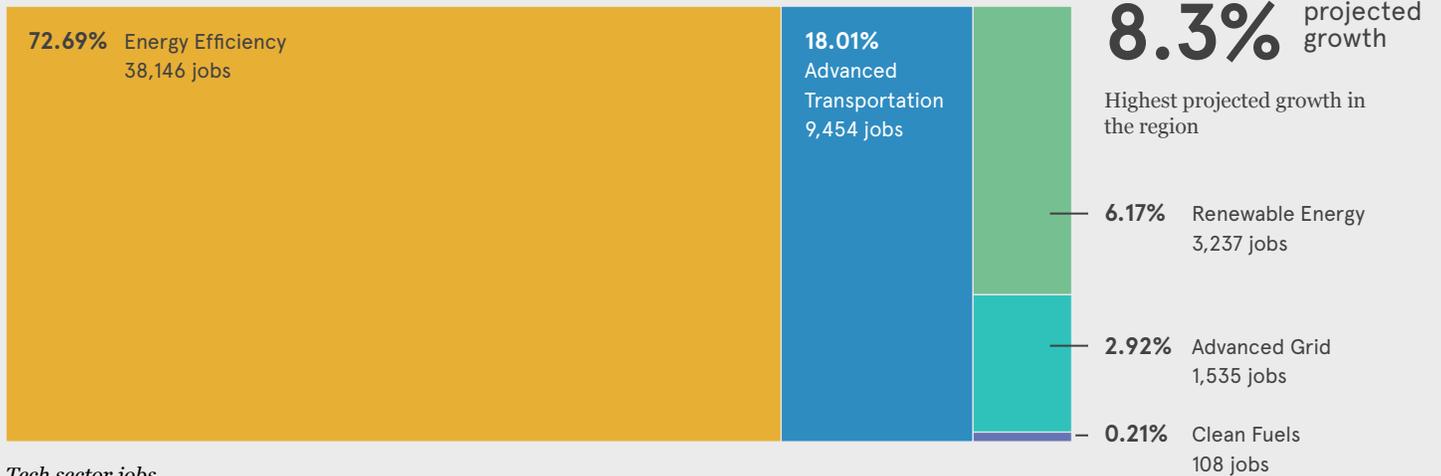
Missouri *Story*

MO *Quick Facts*

Missouri has 52,479 jobs, and this number is projected to grow by 8.3% over the next 12 months: the highest growth rate in the region. A majority of these jobs are in Energy efficiency, but clean vehicles is a fast growing sub-sector and Missouri is leading the region with energy storage jobs. Over 80% of businesses employ fewer than 25 individuals, illustrating the importance of small businesses in the clean energy sector.

52,479 jobs

Missouri leads the Midwest in energy storage jobs



Tech sector jobs

In energy efficiency, we see traditional sectors such as HVAC workers increasingly transitioning to embrace the clean energy economy as a business decision. Energy efficiency is 72.7% of the clean jobs workforce, and is an important part of their business and often requires special training, even if it does not occupy a majority of their time. 23% of energy efficiency workers spend at least 50% of their time conducting energy efficiency work. 17% of energy efficiency workers spend all of their time conducting energy efficiency work.

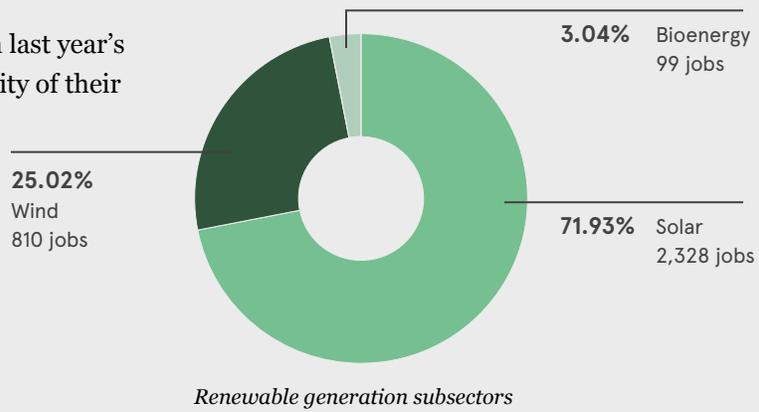
MO	Installation & Maintenance	Manufacturing	Trade & Distribution	Engineering & Research	Professional	Other
Jobs	37,879	3,927	6,007	1,196	2,882	589
%	72.18%	7.48%	11.45%	2.28%	5.49%	1.12%

Value chain

Following energy efficiency, clean vehicles has 18% of sector jobs, and is growing fast. Within clean vehicles, 87% are natural gas vehicles. Additionally, energy storage is a very strong sector, with 1,175 storage jobs in the region. Accounting for the size of the state, this puts Missouri in the lead for energy storage jobs.

Clean Jobs Midwest

Missouri has 2,328 solar jobs, down 25% from last year's survey. Of those, 1,854, or 80%, spent a majority of their time on solar work.



MSA	Total CJ	RE	EE	Other
St. Louis, MO-IL MSA	23,880	1,767	16,105	6,008
Kansas City, MO-KS MSA	8,287	466	6,404	1,417
Springfield, MO MSA	3,213	159	2,481	573

Top 3 MSAs in the region

With rapidly growing clean jobs sectors comes the demand for workers with specialized skills. Most employers report hiring difficulties due to training and skills. Federal policies were very popular in Missouri with 71.9% of businesses aware of the federal renewable energy Investment Tax Credit believing it increased business prospects and 70.8% believe the EPA's Clean Power Plan will increase business prospects. State policies are also considered effective by most firms, and seen as positive factors in business prospects. Missouri has a Renewable Portfolio Standard of 15% by 2021 for Investor-Owned Utilities. While Missouri has the highest projected clean job growth in the region, it still lags behind with an ACEEE Energy Efficiency Scorecard rank of 44.

About the Survey

Clean Jobs Midwest is a survey of clean energy employment in 12 Midwestern states. The region currently employs 568,979 workers in sectors including renewable energy generation, clean energy transmission, energy efficiency, clean fuels, and advanced transportation.